



**NORTH
HALTON
HOSPICE**

Charitable Number 82021 6281 RR0001

NOTIFICATION OF SECURITIES TRANSFER

This form must be emailed to
donations@northhaltonhospice.ca

Thank you for your generous gift to the Townsend Smith Foundation (o/a North Halton Hospice). Your support is helping to build and operate a hospice residence in North Halton.

TO BE COMPLETED BY DONOR:

Name of donor(s):
First Name(s) Last Name(s)

Telephone: Email:

Address:

City: Prov/State: Postal Code:

Donors Broker:
First Name(s) Last Name(s)

Telephone: Email:

Name of Security/Mutual Fund	Number of Shares	Estimated Value (CDN\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Total Estimated Value (CDN\$) Transfer Date:
dd/mm/yy

I understand that I will receive a charitable tax receipt for this gift of securities based on the fair market value on the date the shares are received by Townsend Smith Foundation o/a North Halton Hospice. These securities are being donated without restriction.

Donor Signature:

Date:
dd/mm/yy

Townsend Smith Foundation (o/a North Halton Hospice)

Box 489, 420 Main Street East

Milton, Ontario, L9T 5G3

365-355-3360 - www.northhaltonhospice.ca

donations@northhaltonhospice.ca

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Four easy steps to make a donation of securities that positively impacts lives.

STEP 1:

Contact the securities administrator by phone: 365-355-3360 or email:

donations@northhaltonhospice.ca We will provide you with the account number and are happy to assist you in making your gift.

STEP 2:

Complete all sections of the securities transfer form

Please complete the donor information section, including your telephone number and email address. Your advisor/broker will provide the CUSIP # and other information as may be necessary.

STEP 3:

Email a completed copy of the transfer form to our team

Securities are transferred into the TSF/NHH account without your name. We want to provide you with an accurate charitable tax receipt in a timely manner and provide appropriate recognition to honour your generosity. We therefore need your name and address details.

STEP 4:

Email the completed transfer form to your broker or investment advisor as soon as possible. Based on your instructions, your investment advisor or broker is responsible for initiating the transfer.

For more information please don't hesitate to contact us at donations@northhaltonhospice.ca or 365-355-3360

Additional Information

Securities/shares/stock are considered received once the transfer has been completed into the Townsend Smith Foundation/North Halton Hospice's brokerage account. The charitable tax receipt will be issued based on the fair market value of the securities on the date they are received, in accordance with CRA guidelines.

Direction to Electronically Transfer Securities to the Townsend Smith Foundation (o/a North Halton Hospice)

Instructions:

1. This direction form must be completed and signed by the donor and submitted to the donor's broker/advisor for forwarding to the Townsend Smith Foundation (o/a North Halton Hospice).
2. The donor's broker/advisor **must** return an electronic completed copy of this form to Townsend Smith Foundation (o/a North Halton Hospice at donations@northhaltonhospice.ca).

TO BE COMPLETED BY DONOR:

Donor(s):	<input type="text"/>	<input type="text"/>
	First Name(s)	Last Name(s)
Telephone:	<input type="text"/>	Email: <input type="text"/>
Address:	<input type="text"/>	
City:	<input type="text"/>	Prov/State: <input type="text"/>
		Postal Code: <input type="text"/>
Donors Broker:	<input type="text"/>	<input type="text"/>
	First Name(s)	Last Name(s)
Organization:	<input type="text"/>	
Telephone:	<input type="text"/>	Email: <input type="text"/>
Account:	<input type="text"/>	

Securities to be donated:

Name of Security/Mutual Fund	Number of Shares	CUSIP#/symbol
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
Total Estimated Value (CDN\$)	<input type="text"/>	Transfer Date: <input type="text"/>
		dd/mm/yy

I authorize the Townsend Smith Foundation (o/a North Halton Hospice or its agent to contact my broker for the purposes of conducting this transaction.

Donor Signature:	<input type="text"/>	<input type="text"/>
		Date: dd/mm/yy

Transfer securities to:

BMO InvestorLine©
CUID: NTD
DTC#: 5043
FINS: T009
SWIFT BOFMCAM2

Attention:

John Gilbert (Development Director)
T: 365-355-3360
E: john@northhaltonhospice.ca

Account #: 23039102

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